

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of Georgia
(State)

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Steakhouse Holdings LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names, and *doing business* as names

The Manchester Arms
The Arms
The Manchester Arms Atlanta
The Manchester Arms ATL

3. Debtor's federal Employer Identification Number (EIN) 8 2 - 4 8 3 2 4 1 7

4. Debtor's address

Principal place of business		Mailing address, if different from principal place of business
<u>1705 Virginia Avenue</u> Number Street		<u>337 Washington Street</u> Number Street
		<u>81283</u> P.O. Box
<u>College Park</u> <u>GA</u> <u>30337</u> City State ZIP Code		<u>Wellesley Hills</u> <u>MA</u> <u>02481</u> City State ZIP Code
Location of principal assets, if different from principal place of business		
<u>Fulton County</u> County		<u>3758 LaVista Road</u> Number Street
		<u>Suite 200</u>
		<u>Tucker</u> <u>GA</u> <u>30084</u> City State ZIP Code

5. Debtor's website (URL) www.themanchesterarmsatl.com

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor Steakhouse Holdings LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7 2 2 5

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY
Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor Steakhouse Holdings LLC
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☐ No
- ☒ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☒ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☒ Other Affirmative Lease Covenants

Where is the property? 1705 Virginia Avenue
Number Street

College Park GA 30337
City State ZIP Code

Is the property insured?

- ☐ No
- ☒ Yes. Insurance agency American National Property and Casualty Company, Certificate #10561477-01

Contact name Jose Perez de Corcho L# 604677

Phone 888-798-1934

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input checked="" type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor	<u>Steakhouse Holdings LLC</u>	Case number (if known)	_____
Name			

16. Estimated liabilities	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input checked="" type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - ☐ I have been authorized to file this petition on behalf of the debtor.
 - ☐ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11 04 2019
MM / DD / YYYY

X [Signature]
Signature of authorized representative of debtor

Ben J Cohen
Printed name

Title General Counsel of Owner

18. Signature of attorney

X [Signature]
Signature of attorney for debtor

Date 11/04/2019
MM / DD / YYYY

Benjamin J. Cohen
Printed name

Price-CO Law Group LLC
Firm name

337 Washington St # 81283
Number Street

Wellesley Hills
City

MA 02481
State ZIP Code

617 270 2837
Contact phone

bjc@pricecolawgroup.com
Email address

141367
Bar number

GA
State

Fill in this information to identify the case:

Debtor name Steakhouse Holdings LLC
United States Bankruptcy Court for the: Northern District of GA
(State)
Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	PERSISTERE LLC 3758 LaVista Road Ste 200 Tucker, GA 30084	Ben Cohen (404) 245-4029 cohenbenj@outlook.com	Long Term NNN Lease Assumed Extensions are Exercised				\$1,905,915.45
2	BB&T 2586 James B White Hwy Whiteville NC 28472-8974	Homeowner Counseling 1-800-569-4287 email address N/A	Assumed Mortgage via NNN Lease. DSD reflects different borrower				\$340,000
3	Trustees of College Park Masonica Lodge No 454 Inc PO Box 87491 College Park, GA 30337	Preston Cutler (404) 766-5532 preston.d.cutler@gmail.com	Leasehold	Disputed			\$750/Month
4	Georgia Department of Revenue 1800 Century Blvd NE Suite 7207 Atlanta, GA 30345	Merrill Jacobson, Esquire Compliance Division (404) 417-2282 merrill.jacobson@dor.ga.gov	Sales Tax	Contingent			\$36,000
5	SunTrust Mail Code: GA-ATL-0347 121 Perimeter Center West Parkway Atlanta, GA 30346	Eric Kuniansky (470) 385-3605 eric.kuniansky@suntrust.com	Commercial Credit Facility		\$25,000.00	\$1467.00	\$23,533.00
6	First Data Corporation 5565 Glenridge Con # 2000 Atlanta, GA 30342	Jeffrey Alkire (800) 319-6236 Ext 6421580 jeffrey.alkire@fiserv.com	Trade Facility	Contingent			Approximately 2.85% of Sales
7	Stevens, Stevens & Oliver LLC 4167 Roswell Road Suite A, Floor 1 Atlanta, GA 30342	Jackson Oliver (770) 393-8900 joliver@lawstevens.com	Legal Services Contract				\$25,000.00
8	City of College Park 3667 Main Street College Park, GA 30337	Belinda Walker (404) 669-3759 bwilder@collegetparkga.com	Utilities, Alcohol, Property Taxes				\$7,800.00

Debtor Steakhouse Holdings LLC Case number (if known) _____
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Wizard LLC 4029 Emma Lane Atlanta, GA 30342	Ginny Wills (917) 991-3485 ginny@yourbizwizard.com	Professional Services Contract				\$16,836.33
10	Taylor English & Duma 1600 Parkwood Cir Ste 200 Atlanta, GA 30339	Kim Zaring (678) 336-7258 kzaring@taylorenghish.com	Legal Services Contract				\$12,465.98
11	The Hartford 3600 Wiseman Blvd San Antonio, TX 78251	Susan L. Castaneda (877) 281-1312 email address N/A	Insurance Contract				\$5,143.00
12	Travelers 770 Pennsylvania Drive Suite 110 Exton, PA 19341	Gerald P. Burke III (610) 458-2232 gpburke@travelers.com	Insurance Contract				\$2,500.00
13	50 Electric LLC 2976 Decatur Ave #A Scottsdale, GA 30079	Lucas Lupo (701) 290-1428 lucaslupo13@gmail.com	Professional Services Contract				\$3,050.00
14	Savannah Distributing 2860 Bankers Industrial Dr. Atlanta, GA 30360	Karen Ftacek (678) 380-1212 ext 204 karen.ftacek@savdist.com	Trade Debt	Disputed			\$1,800.00
15	Gene's Plumbing & Remodeling 3288 Main St. Atlanta, GA 30337	Gene D. Lee (404) 766-3348 (404) 766-7567 Fax email address N/A	Professional Services Contract				\$1,600.00
16	Revere Meat Company 132 Royal Drive Forest Park, GA 30297	EJ Hodgkinson (404) 363-0630 info@reveremeatco.com	Trade Debt				\$680.00
17	Restaurant Depot 1455 Ellsworth Industrial Blvd NW Atlanta, GA 30318	Jet Rord (404) 351-2501 manager.066@jetrord.com	Trade Debt				\$1,700.00
18	Gordon Foods through Prep-ATL 3300 Marjan Drive Atlanta, GA 30340	Mitch Jaffe (404) 491-7616 Mitchj@prepatl.com	Trade Facility				Revolving of \$3,300/week
19	Beverage Control Inc 5215 S Royal Atlanta Drive Tucker, GA 30084	Amanda Thurmond (770) 939-9637 ext 122 amanda@beveragecontrol.net	Equipment Lease				\$850/week
20	Former Employees - Wage and Labor Suit c/o Salter Thompson Law, P.C. 2860 Piedmont Road, NE, Ste 215 Atlanta, GA 30305	Amanda Thompson (404) 247-0107 amanda@stlaborlaw.com	Threatened Lawsuit	Contingent & Disputed			\$10,000.00

Fill in this information to identify the case:

Debtor name Steakhouse Holdings LLC
United States Bankruptcy Court for the: Northern District of GA
(State)
Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From 01/01/2019 to Filing date
MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$ 891,956

For prior year: From 04/13/2018 to 12/31/2018
MM / DD / YYYY MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$ 869,861

For the year before that: From N/A to N/A
MM / DD / YYYY MM / DD / YYYY

☐ Operating a business
☐ Other _____

\$ _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From _____ to Filing date
MM / DD / YYYY

_____ \$ _____

For prior year: From _____ to _____
MM / DD / YYYY MM / DD / YYYY

_____ \$ _____

For the year before that: From _____ to _____
MM / DD / YYYY MM / DD / YYYY

_____ \$ _____

Debtor

Steakhouse Holdings LLC

Name

Case number (if known)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. <u>Restaurant Depot</u> Creditor's name <u>1455 Ellsworth Industrial Blvd NW</u> Street <u>Atlanta</u> <u>Georgia</u> <u>30318</u> City State ZIP Code		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.2. <u>Wizzard LLC</u> Creditor's name <u>4029 Emma Lane</u> Street <u>Atlanta</u> <u>Georgia</u> <u>30342</u> City State ZIP Code		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. <u>Insider's name</u> Street <u>City</u> <u>State</u> <u>ZIP Code</u> Relationship to debtor		\$	
4.2. <u>Insider's name</u> Street <u>City</u> <u>State</u> <u>ZIP Code</u> Relationship to debtor		\$	

Debtor Steakhouse Holdings LLC Case number (if known) _____
Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
5.2.	Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
Last 4 digits of account number: XXXX- _____			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Kristi Warren v. 1705 Virginia LLC Case number 2018CV302976	Complaint for Damages & Equitable Relief	Fulton County Superior Court Name 185 Central Avenue Street Justice Center Tower Atlanta Georgia 30303 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Wage & Hour Investigation Case number N/A	WHD of Dept of Labor	Wage and Hour Division Name 61 Forsyth Street SW Street Room 7M10 Atlanta Georgia 30303 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Steakhouse Holdings LLC
Name

Case number (if known) _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
Custodian's name	Case title	Court name and address
_____	_____	_____
Street	Case number	Name
_____	_____	_____
City State ZIP Code	Date of order or assignment	Street
_____	_____	_____
		City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____	_____	_____	\$ _____
Recipient's name	_____		
Street	_____		

City State ZIP Code			
Recipient's relationship to debtor			

9.2. _____	_____	_____	\$ _____
Recipient's name	_____		
Street	_____		

City State ZIP Code			
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		
General Manager stole during tenure but a sizable sum in one event during hospitalization from near death ATV accident with sons	None Received	7/9/2019	\$ 48,295.50

Debtor Steakhouse Holdings LLC
Name

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	_____	_____	_____	\$ _____
	Address			
	Street _____			
	City _____ State _____ ZIP Code _____			
	Relationship to debtor			

13.2.	_____	_____	_____	\$ _____
	Address			
	Street _____			
	City _____ State _____ ZIP Code _____			
	Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

	Address	Dates of occupancy
14.1.	Street _____	From _____ To _____
	City _____ State _____ ZIP Code _____	
14.2.	Street _____	From _____ To _____
	City _____ State _____ ZIP Code _____	

Debtor

Steakhouse Holdings LLC
Name

Case number (if known)

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name	_____	_____
_____	_____	_____
Street _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
_____	_____	Check all that apply:
City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> Electronically
		<input type="checkbox"/> Paper
Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.2. _____ Facility name	_____	_____
_____	_____	_____
Street _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
_____	_____	Check all that apply:
City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> Electronically
		<input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained. _____
Does the debtor have a privacy policy about that information?
☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
Yes. Does the debtor serve as plan administrator?
☐ No. Go to Part 10.
☐ Yes. Fill in below:
Name of plan _____ Employer identification number of the plan
EIN: _____
Has the plan been terminated?
☐ No
☐ Yes

Debtor Steakhouse Holdings LLC Case number (if known) _____
Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial Institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository Institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____ Address _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<u>Building Property Services Maintenance Inc.</u> Name <u>3396 Hardee Ave Chamblee</u> Street <u>Chamblee</u> <u>GA</u> <u>30341</u> City State ZIP Code	<u>Max J. Cohen</u> <u>SDC Homes, INC.</u> <u>Theseus Scott, President of SDC</u> Address <u>4700 Chamblee-Dunwoody Rd 30338</u> <u>2740 Edgewater Ct Jonesboro 30236</u>	<u>Building Materials</u> <u>Heavy Machinery for Construction</u> <u>e.g. hitch sled, concrete pounder, jack hammer</u>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor Steakhouse Holdings LLC
Name

Case number (if known) _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	\$ _____
Street _____	_____	_____	
City _____ State _____ ZIP Code _____			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- ☐ **Environmental law** means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- ☐ **Site** means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- ☐ **Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____	Name _____	_____	<input type="checkbox"/> Pending
Case number _____	Street _____	_____	<input type="checkbox"/> On appeal
	City _____ State _____ ZIP Code _____		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Debtor Steakhouse Holdings LLC Case number (if known) _____
Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____ Dates business existed From _____ To _____
25.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____ _____
25.2.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____ _____
25.3.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____ _____

Debtor Steakhouse Holdings LLC
Name

Case number (if known) _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Dates of service

26a.1. McNair McLeMore Middlebrooks & CO Certified Public Accountants
Name
339 Mulberry Street
Street
Macon Georgia 31201
City State ZIP Code

From 4/13/18 To Present

Name and address

Dates of service

26a.2. _____
Name

Street

City State ZIP Code

From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Dates of service

26b.1. McNair McLeMore Middlebrooks & CO Certified Public Accountants
Name
339 Mulberry Street
Street
Macon Georgia 31201
City State ZIP Code

From 4/13/18 To Present

Name and address

Dates of service

26b.2. _____
Name

Street

City State ZIP Code

From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. Benjamin J. Cohen
Name
337 Washington St
Street
81283
Wellesley Hills MA 02481
City State ZIP Code

Debtor Steakhouse Holdings LLC
Name

Case number (if known) _____

Name and address

**If any books of account and records are
unavailable, explain why**

26c.2.

Name

Street

City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name

Street

City State ZIP Code

Name and address

26d.2.

Name

Street

City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

**Date of
Inventory**

**The dollar amount and basis (cost, market, or
other basis) of each inventory**

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City State ZIP Code

Debtor Steakhouse Holdings LLC
Name _____

Case number (if known) _____

Name of the person who supervised the taking of the inventory

Date of
inventory

The dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

Street _____

City _____ State _____ ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Benjamin J. Cohen	337 Washington St. #81283, Wellesley Hills, MA 02481	Manager	100
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. At times, Ben Cohen c/o Sarah Cohen: Married filing Jointly so CPA explained no Name legal or tax distinction as sole member LLC, flow through entity, when repaying loan made Street to the company to make SFC Payee instead of BJC as Payee for Federal or State income tax purposes in repaying expenses advanced or individual loans made on behalf of the company City _____ State _____ ZIP Code _____ Relationship to debtor Please see above	Please see attached income statements	various	Repay Loans Made to LLC

Debtor Steakhouse Holdings LLC
Name _____

Case number (if known) _____

Name and address of recipient

30.2

Name _____

Street _____

City _____ State _____ ZIP Code _____

Relationship to debtor _____

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation _____

Employer identification number of the parent corporation

EIN: _____ - _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund _____

Employer identification number of the pension fund

EIN: _____ - _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11 / 04 / 2019
MM / DD / YYYY

X 
Signature of individual signing on behalf of the debtor

Printed name Benjamin J. Cohen

Position or relationship to debtor Attorney

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

Fill in this information to identify the case:

Debtor name Steakhouse Holdings LLC

United States Bankruptcy Court for the: Northern District of GA
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ 650

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. SunTrust	Checking	4 0 8 3	\$ 3400
3.2. SunTrust	Checking	4 0 9 1	\$ 3100

4. Other cash equivalents (Identify all)

4.1. SunTrust	Checking	6606	\$ 2200
4.2.			\$

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 9350

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	
7.1.	\$
7.2.	\$

Debtor Steakhouse Holdings LLC Name Petition Page 22 of 46 Case number (if known) _____**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

- 8.1. Long Term NNN Lease for Real Property Located at 1705 Virginia Avenue in favor of Persistere LLC \$ _____
- 8.2. Management Contract to Operate Restaurant located at leased premises in favor of Hospitality Ventures Management - Manchester Arms, LLC \$ 40,000 - accrued but not yet paid

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest**11. Accounts receivable**

- 11a. 90 days old or less: _____ - _____ = → \$ _____
face amount doubtful or uncollectible accounts
- 11b. Over 90 days old: _____ - _____ = → \$ _____
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used for current value**Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

- 14.1. _____ \$ _____
- 14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

- 15.1. _____ % \$ _____
- 15.2. _____ % \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

- 16.1. _____ \$ _____
- 16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor

Steakhouse Holdings LLC
Name

Petition Page 23 of 46

Case number (if known)

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
Non-perishable and Frozen Food Inventory	10/29/2019 MM / DD / YYYY	\$ 18,000	Cost	\$ 9,000
20. Work in progress				
	MM / DD / YYYY	\$		\$
21. Finished goods, including goods held for resale				
	MM / DD / YYYY	\$		\$
22. Other inventory or supplies				
Tableware	10/29/2019 MM / DD / YYYY	\$ 30,000	Cost	\$ 15,000
23. Total of Part 5				\$ 24,000
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)			
	\$		\$
31. Farm and fishing supplies, chemicals, and feed			
	\$		\$
32. Other farming and fishing-related property not already listed in Part 6			
	\$		\$

Debtor

Name

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ _____	_____	\$ _____
40. Office fixtures			
_____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
Point of Sale Systems - Hardware, Software, Printers, Terminals	\$ 5600	Cost	\$ 2,800
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 Art & Decor	\$ 72,000	Cost	\$ 36,000
42.2	\$ _____	_____	\$ _____
42.3	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 38,800

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
- ☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor

Steakhouse Holdings LLC
Name

Case number (if known)

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
leaf blower, lawn mower, beer lines, kegerators	\$ 2,400	Cost	\$ 1,200
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 1,200

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor

Steakhouse Holdings LLC
Name

Case number (if known)

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 1705 Virginia Ave College Park GA 30337	Leasehold NNN	\$ N/A	N/A	\$ N/A
55.2 Tax Parcel 14-0159-0010-048-7		\$		\$
55.3 Brick Tudor 1945 SFR converted to Restaurant Use		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 1,200

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Trademark Registration in Process	\$		\$
61. Internet domain names and websites www.themanchesterarmsatl.com	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property All I.P. carried on the balance sheet as one line item	\$ 11,695.34	Cost	\$ 11,695.34
65. Goodwill	\$ 54,070.11	Cost	\$ 54,070.11

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 65,766.11

Debtor

Steakhouse Holdings LLC

Name

Case number (if known)

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

_____ — _____ = ➔ \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____ Tax year _____ \$ _____
_____ Tax year _____ \$ _____
_____ Tax year _____ \$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor

Steakhouse Holdings LLC
 Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 9350	
81. Deposits and prepayments. Copy line 9, Part 2.	\$	
82. Accounts receivable. Copy line 12, Part 3.	\$	
83. Investments. Copy line 17, Part 4.	\$	
84. Inventory. Copy line 23, Part 5.	\$ 24000	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ 38800	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 1200	
88. Real property. Copy line 56, Part 9. →		\$
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ 65766.11	
90. All other assets. Copy line 78, Part 11.	+ \$	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 139,116.11	+ 91b. \$
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 139,116.11

Fill in this information to identify the case:

Debtor name Steakhouse Holdings LLC
United States Bankruptcy Court for the: Northern District of GA
(State)
Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value
of collateral.

Column B
Value of collateral
that supports this
claim

2.1 Creditor's name

Persistere LLC

Describe debtor's property that is subject to a lien

Furniture, Fixtures, and Equipment on Leased Premises \$ Contingent \$ Unliquidated

Creditor's mailing address

337 Washington Street # 81283Wellesley Hills, MA 02481

Creditor's email address, if known

cohenbenj1976@gmail.comDate debt was incurred April 1, 2018Last 4 digits of account
number _____Do multiple creditors have an interest in the
same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor,
and its relative priority.

Describe the lien

Fixture Filing on FF&E under Lease Covenant

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

2.2 Creditor's name

SunTrust

Describe debtor's property that is subject to a lien

Credit Facility Secured by Demand Deposit Accounts \$ Contingent \$ Determined by Set-Off

Creditor's mailing address

Mail Code: GA-ATL-0347. 121 Perimeter Center West PkwyAtlanta, Georgia 30346

Creditor's email address, if known

eric.kuniansky@suntrust.comDate debt was incurred July 2018Last 4 digits of account
number 1 0 3 0Do multiple creditors have an interest in the
same property?

- ☒ No
☐ Yes. Have you already specified the relative
priority?
☐ No. Specify each creditor, including this
creditor, and its relative priority.

- ☐ Yes. The relative priority of creditors is
specified on lines _____

Describe the lien

Cross collateralized and Dagnet Clause

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional
Page, if any.\$ Contingent

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2. Creditor's name Beverage Control Creditor's mailing address 5215 S Royal Atlanta Drive Tucker, Georgia 30084 Creditor's email address, if known amanda@beveragecontrol.net Date debt was incurred August 2019 Last 4 digits of account number 1 8 4 9 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Beer lines, taps, Kegerator \$ Contingent \$ Unliquidated Describe the lien Contractual right to repossess for non-payment Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
---	---

2. Creditor's name _____ Creditor's mailing address _____ _____ _____ Creditor's email address, if known _____ Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien _____ \$ _____ \$ _____ Describe the lien _____ Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
--	--

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

[illegible]

Fill in this information to identify the case:

Debtor Steakhouse Holdings LLC

United States Bankruptcy Court for the: Northern District of GA
(State)

Case number _____
(If known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Georgia Department of Revenue
1800 Century Blvd Ne, Suite 7207
Atlanta, Georgia 30345

Date or dates debt was incurred

within previous 240 days

Last 4 digits of account number 4 4 0 0

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) (A)

As of the petition filing date, the claim is: \$ 36,000

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

tax on or measured by income or gross receipts

Is the claim subject to offset?

- ☒ No
☐ Yes

Total claim

Priority amount

2.2 Priority creditor's name and mailing address

City of College Park
3667 Main Street
College Park, GA 30337

Date or dates debt was incurred

Nov-Dec 2019

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) (C)

As of the petition filing date, the claim is: \$ 7,800

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Utilities, Alcohol and City Tax

Is the claim subject to offset?

- ☒ No
☐ Yes

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.	Nonpriority creditor's name and mailing address <u>BB&T</u> <u>2586 James B White Hwy</u> <u>Whiteville NC 28472-8974</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$ <u>340,000</u>
	Date or dates debt was incurred <u>April 1, 2018</u> Last 4 digits of account number <u>9 0 0 1</u>	Basis for the claim: <u>Assumed Lease Obligation</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
3.	Nonpriority creditor's name and mailing address <u>Trustees of College Park Masonica Lodge No 454 Inc</u> <u>PO Box 87491</u> <u>College Park, GA 30337</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ <u>750/month</u>
	Date or dates debt was incurred <u>May 1, 2018</u> Last 4 digits of account number <u> </u>	Basis for the claim: <u>Leasehold</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
3.	Nonpriority creditor's name and mailing address <u>First Data Corporation</u> <u>5565 Glenridge Con # 2000</u> <u>Atlanta, GA 30342</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ <u>Approximately 2.85% of Sales</u>
	Date or dates debt was incurred <u>July 2, 2018</u> Last 4 digits of account number <u>4 8 8 9</u>	Basis for the claim: <u>Trade Facility and Equipment Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.	Nonpriority creditor's name and mailing address <u>Stevens, Stevens & Oliver LLC</u> <u>4167 Roswell Road Suite A, Floor 1</u> <u>Atlanta, GA 30342</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>25,000</u>
	Date or dates debt was incurred <u>October 23, 2019</u> Last 4 digits of account number <u> </u>	Basis for the claim: <u>Legal Services Contract</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.	Nonpriority creditor's name and mailing address <u>Wizard LLC</u> <u>4029 Emma Lane</u> <u>Atlanta, GA 30342</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>16,836.33</u>
	Date or dates debt was incurred <u>August 2019</u> Last 4 digits of account number <u> </u>	Basis for the claim: <u>Professional Services Contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Taylor English & Duma 1600 Parkwood Cir Ste 200 Atlanta, GA 30339 Date or dates debt was incurred August 2019 Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Legal Services Contract Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes \$ 12,465.98
3.2	Nonpriority creditor's name and mailing address Brandon Davis, Lisa Ross, LeTory Stewart, Ian Kelly, Marcos Olynik & JT Howard c/o Salter Thompson Law, P.C. 2860 Piedmont Road, NE. Ste 215 Atlanta, GA 30305 Date or dates debt was incurred June 2019 Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Claim for Wages Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes \$ 10,000 in aggregate
3.3	Nonpriority creditor's name and mailing address The Hartford 3600 Wiseman Blvd San Antonio, TX 78251 Date or dates debt was incurred April 2019 Last 4 digits of account number 7 H F W	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Insurance Contract Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 5,143.00
3.4	Nonpriority creditor's name and mailing address Travelers 770 Pennsylvania Drive Suite 110 Exton, PA 19341 Date or dates debt was incurred April 2018 Last 4 digits of account number 8 2 1 1	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Insurance Contract Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 2,500.00
3.5	Nonpriority creditor's name and mailing address 50 Electric LLC 2976 Decatur Ave #A Scottdale, GA 30079 Date or dates debt was incurred August 2019 Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Professional Services Contract Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes \$ 3,050.00
3.6	Nonpriority creditor's name and mailing address Savannah Distributing 2860 Bankers Industrial Dr. Atlanta, GA 30360 Date or dates debt was incurred April 2019 Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Fraudulent Charge made against Trade Line Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes \$ 1,800.00

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a.

\$ 43,800.00

5b. Total claims from Part 2

5b.

+

\$ 417,545.31

5c. Total of Parts 1 and 2

5c.

\$ 461,345.31

Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Steakhouse Holdings LLC

United States Bankruptcy Court for the: Northern District of GA
(State)

Case number (If known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>NNN Lease for Real Property and FF&E Located at</u> <u>1705 Virginia Ave. College Park, GA 30337 - Lessee</u>	<u>Persistere LLC</u> <u>337 Washington St. # 81283</u> <u>Wellesley Hills, MA 02481</u>
	State the term remaining List the contract number of any government contract	<u>25 Years with Extensions</u> _____ _____	_____ _____ _____
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Management Contract to Operate a Restaurant</u> <u>at Leased Premises - Debtor is Owner</u>	<u>Hospitality Ventures Management - Manchester Arms, LLC</u> <u>1 Lakeside Commons</u> <u>990 Hammond Drive</u> <u>Atlanta, GA 30328</u>
	State the term remaining List the contract number of any government contract	<u>Initial Term 5 years with 5 year Renewals</u> _____ _____	_____ _____ _____
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Parking lot lease for overflow parking</u> <u>Debtor is Lessee</u>	<u>Trustees of College Park Masonica Lodge No 454 Inc</u> <u>PO Box 87491</u> <u>College Park, GA 30337</u>
	State the term remaining List the contract number of any government contract	<u>in Dispute</u> _____ _____	_____ _____ _____
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>Office Lease - Debtor is Co-Lessee</u> _____ _____	<u>Edge Realty LLC</u> <u>1660 Soldiers Field Road</u> <u>Boston, MA 02135</u>
	State the term remaining List the contract number of any government contract	<u>2 Years</u> _____ _____	_____ _____ _____
2.5	State what the contract or lease is for and the nature of the debtor's interest	<u>POS Equipment Hardware and Software</u> <u>Equipment Lease - Debtor is Lessee</u>	<u>First Data Corporation</u> <u>5565 Glenridge Con # 2000</u> <u>Atlanta, GA 30342</u>
	State the term remaining List the contract number of any government contract	<u>Perpetual unless notice of non-renewal</u> _____ _____	_____ _____ _____

Debtor Steakhouse Holdings LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Marketing and Branding Services</p> <p>Debtor is Customer</p>	<p>Wizard LLC</p> <p>4029 Emma Lane</p> <p>Atlanta, GA 30342</p>
	<p>State the term remaining</p> <p>until scope of work completed</p> <p>List the contract number of any government contract</p>	
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Insurance Contracts - Debtor is the Insured</p>	<p>The Hartford</p> <p>3600 Wiseman Blvd</p> <p>San Antonio, TX 78251</p>
	<p>State the term remaining</p> <p>Renew Annually</p> <p>List the contract number of any government contract</p>	<p>Travelers</p> <p>770 Pennsylvania Drive</p> <p>Suite 110</p> <p>Exton, PA 19341</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Equipment Lease - Debtor is Lessee</p>	<p>Beverage Control Inc</p> <p>5215 S Royal Atlanta Drive</p> <p>Tucker, GA 30084</p>
	<p>State the term remaining</p> <p>Perpetual unless notice of non-renewal</p> <p>List the contract number of any government contract</p>	
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Legal Services Contract</p> <p>Debtor is Client</p>	<p>Stevens, Stevens & Oliver LLC</p> <p>4167 Roswell Road</p> <p>Suite A, Floor 1</p> <p>Atlanta, GA 30342</p>
	<p>State the term remaining</p> <p>until scope of work completed</p> <p>List the contract number of any government contract</p>	
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Cable, telephone, and internet Contract</p> <p>Debtor is user</p>	<p>Comcast</p> <p>One Comcast Center</p> <p>1701 JFK Blvd</p> <p>Philadelphia, PA 19103</p>
	<p>State the term remaining</p> <p>3 Years</p> <p>List the contract number of any government contract</p>	
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Contract for Utilities</p> <p>Debtor is user</p>	<p>City of College Park</p> <p>3667 Main St.</p> <p>College Park, GA 30337</p>
	<p>State the term remaining</p> <p>Perpetual unless notice of non-renewal</p> <p>List the contract number of any government contract</p> <p>College Park 10240500-01; 10240501-00</p>	<p>Georgia Natural Gas</p> <p>PO Box 440667</p> <p>Kennesaw, GA 30160</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Payroll Services Contract</p> <p>Debtor is Employer</p>	<p>SunTrust Payroll Services</p> <p>Mail Code: GA-ATL-0347</p> <p>121 Perimeter Center West Parkway</p> <p>Atlanta, GA 30346</p>
	<p>State the term remaining</p> <p>Perpetual unless notice of non-renewal</p> <p>List the contract number of any government contract</p>	

☐ Check if this is an amended filing

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

Check all schedules that apply:

☐ D
☒ E/F
☐ G

☐ D

☐ E/F

☐ G

☐ D

☐ E/F

☐ G

☐ D

☐ E/F

☐ G

☐ D

☐ E/F

☐ G

☐ D

☐ E/F

☐ G

Fill in this information to identify the case:

Debtor name Steakhouse Holdings LLC

United States Bankruptcy Court for the: Northern District of GA
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*.....

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*.....

\$ 139,116.11

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*.....

\$ 139,116.11

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$ 0.00/Contingent

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$ 43,800.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$ 417,545.31

4. **Total liabilities**.....
Lines 2 + 3a + 3b

\$ 461,345.31

Fill in this information to identify the case and this filing:

Debtor Name Steakhouse Holdings LLC
United States Bankruptcy Court for the: Northern District of GA
(State)
Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration balance sheet, stmt of operations, cashflow stmt, federal income tax return

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/04/2019
MM / DD / YYYY

X 
Signature of individual signing on behalf of debtor

Benjamin J. Cohen, Esq. Georgia Bar # 141367
Printed name

Attorney for Debtor and Owner of Entity
Position or relationship to debtor

B2030 (Form 2030) (12/15)

United States Bankruptcy Court

Northern District Of Georgia

In re

Steakhouse Holdings LLC

Case No. _____

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 25,000.00

Prior to the filing of this statement I have received \$ 0.00

Balance Due \$ 25,000.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☐ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☒ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

11/04/2019
Date

 GA BAR # 141367
Signature of Attorney

PRICE-CO LAW GROUP LLC
Name of law firm

List of Creditors

PERSISTERE LLC
3758 LaVista Road
Ste 200
Tucker, GA 30084

Branch Banking and Trust
2586 James B White Hwy
Whiteville NC, 28472-8974

Trustees of College Park Masonica
Lodge No 454 Inc
PO Box 87491
College Park, GA 30337

Georgia Department of Revenue
1800 Century Blvd NE
Suite 7207
Atlanta, GA 30345

SunTrust
Mail Code GA-ATL-0347
121 Perimeter Center West Parkway
Atlanta, GA 30346

First Data Corporation
5565 Glenridge Con Number 2000
Atlanta, GA 30342

Stevens, Stevens and Oliver LLC
4167 Roswell Road
Suite A, Floor 1
Atlanta, GA 30342

City of College Park
3667 Main Street
College Park, GA 30337

Wizard LLC
4029 Emma Lane
Atlanta, GA 30342

Travelers
770 Pennsylvania Drive
Suite 110
Exton, PA 19341

50 Electric LLC
2976 Decatur Ave. A

Scottdale, GA 30079

Savannah Distributing
2860 Bankers Industrial Dr.
Atlanta, GA 30360

Gene's Plumbing and Remodeling
3288 Main St.
Atlanta, GA 30337

Revere Meat Company
132 Royal Drive
Forest Park, GA 30297

Restaurant Depot
1455 Ellsworth Industrial Blvd NW
Atlanta, GA 30318

Gordon Foods through Prep-ATL
3300 Marjan Drive
Atlanta, GA 30340

Beverage Control Inc
5215 S Royal Atlanta Drive
Tucker, GA 30084

Taylor English and Duma
1600 Parkwood Cir. Ste 200
Atlanta, GA 30339

The Hartford
3600 Wiseman Blvd
San Antonio, TX 78251

U. S. BANKRUPTCY COURT / NORTHERN DISTRICT OF GEORGIA / ATLANTA DIVISION

RECEIPT #01259497 (RS) OF 11/13/2019 -- REPRINTED 11/13/2019 AT 09:22 AM

ITEM	CODE	CASE	QUANTITY	AMOUNT	BY
1	11N	19-68250	1	\$ 1,717.00	Check/MO
		Judge - unknown at time of receipt			
		Debtor - STEAKHOUSE HOLDINGS LLC			

TOTAL: \$ 1,717.00

FROM: Benjamin J. Cohen
Price-Co Law Group LLC
337 Washington St # 81283
Wellesley Hills, MA 02481
Bar # 141367

Case Number: 19-68250

Name: Steakhouse

Chapter: 11

Please submit the following original documents to the Court for filing so that the case will proceed timely. If you would like to have a filed-stamped copy of the documents, please submit an extra copy along with a self-addressed stamped envelope.

☐ Individual - Series 100 Forms

☒ Non-Individual - Series 200 Forms
MISSING DOCUMENTS DUE WITHIN 7 DAYS

- ☐ Complete List of Creditors (names and addresses of all creditors)
- ☐ Pro Se Affidavit (**due within 7 days**, signature must be **notarized, or witnessed** by a Court Intake Clerk, accompanied by a picture I.D.)
- ☐ Signed Statement of SSN (**due within 7 days**)

MISSING DOCUMENTS DUE WITHIN 14 DAYS

- ☐ Statement of Financial Affairs
- ☐ Schedules: A/B D E/ F G H
- ☐ Summary of Assets and Liabilities
- ☐ Declaration About Debtor(s) Schedules
- ☐ Attorney Disclosure of Compensation
- ☐ Petition Preparer's Notice, Declaration and Signature (*Form 119*)
- ☐ Disclosure of Compensation of Petition Preparer (*Form 2800*)
- ☐ Chapter 13 Current Monthly Income
- ☐ Chapter 7 Current Monthly Income
- ☐ Chapter 11 Current Monthly Income
- ☐ Certificate of Credit Counseling (*Individuals only*)
- ☐ Pay Advices (*Individuals only*) (*2 Months*)
- ☐ Chapter 13 Plan, complete with signatures (**local form**)
- ☒ Corporate Resolution (*Business Ch. 7 & 11*)

Ch.11 Business

- ☐ 20 Largest Unsecured Creditors
- ☐ List of Equity Security Holders
- ☐ Small Business - Balance Sheet
- ☐ Small Business - Statement of Operations
- ☐ Small Business - Cash Flow Statement
- ☐ Small Business - Federal Tax Returns

MISSING DOCUMENTS DUE WITHIN 30 DAYS

- ☐ Statement of Intent – Ch. 7 (*Individuals only*)

Petition Deficiencies:

- ☐ Last 4 digits of SSN
- ☐ Address ☐ County
- ☐ Type of Debtor
- ☐ Chapter
- ☐ Nature of Debts
- ☐ Statistical Estimates
- ☐ Venue
- ☐ Attorney Bar Number

Case filed via:

- ☐ Intake Counter by:
- ☐ Attorney
- ☐ Debtor - verified ID
- ☐ Other - copy of ID:
- ☒ Mailed by:
- ☒ Attorney Benjamin J. Cohen 678-270-2837
- ☐ Debtor
- ☐ Other: _____

History of Case Association

Prior cases within 2 years:

Signature: _____

Acknowledgment of receipt of check list

Official and Local Bankruptcy Forms are available on the Court's website at: www.ganb.uscourts.gov. If filing bankruptcy without an attorney, please read the information regarding *Filing Bankruptcy without an Attorney* at: www.uscourts.gov/services-forms/bankruptcy/filing-without-attorney.

FILING FEE INFORMATION - if the required filing fees are not paid in full at the time of case filing, an Order will be forthcoming:

- ☒ Paid \$ 1,717.00 ☐ 2g-Order Granting ☐ 3g-Order Granting 10-day (initial payment of \$ _____ due within 10 days)
- ☐ 2d-Order Denying with filing fee of \$ _____ due within 10 days ☒ IFP filed (Ch.7 Individuals Only)
- ☐ [No Application to Pay in Installments, Order Regarding Unpaid Case Filing Fee.](#)

You may mail documents and filing fee payments (no personal checks accepted - cashier's check or money orders only) to the address below.

All fee payments and documents filed with the Court must show the debtor's name and bankruptcy case number.

****Failure to Comply may result in the dismissal of your case.****

UNITED STATES BANKRUPTCY COURT
75 Ted Turner Drive, SW, Room 1340
Atlanta, Georgia 30303
404-215-1000

Intake Clerk: R.Smith

Date: 11/13/19

Case Opener:

Date: